

















Electric Two-/Three-Wheeler Solutions



Transportation



Expertise Applied | Answers Delivered

By fulfilling many zero-emission mandates, electric two-/three-wheelers help improve air quality



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Electric two- & three-wheeler market trends and drivers

Market trends and drivers

The global electric scooter and motorcycle market is projected to grow from 861 thousand units in 2020 to 5,948 thousand units by 2027, at a CAGR of 31.8%

The electric three-wheeler market is expected to grow from \$28.90 billion in 2020 to \$32.65 billion in 2027

The global electric two-/three-wheeler Li-ion battery pack market has shown double-digit growth. The limited life cycle and usable capacity are likely to shift the focus from lead acid batteries to lithium-ion batteries

Li-ion batteries are lightweight, which helps maintain the energy to weight ratio of the vehicle

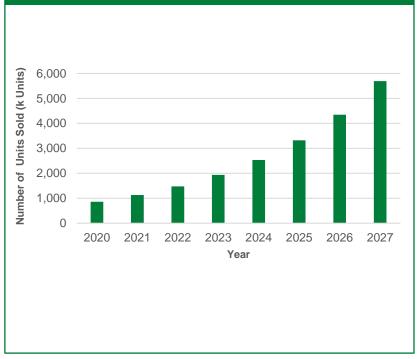
48-volt battery packs comprise the largest share; higher-end models also come with 60-volt and 72-volt battery packs

Asia Pacific is expected to be the largest market. China spent approximately \$2.4 billion by till 2020 to improve its charging facility infrastructure

The Indian government has undertaken initiatives such as FAME-II, offering subsidies and tax exemptions to buyers to promote electric two-/three-wheelers

27 European countries have imposed taxes on carbon dioxide emissions related to vehicles

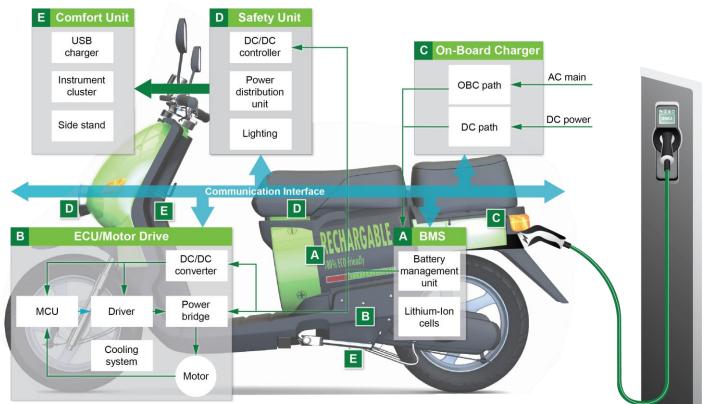
Rapid growth for electric two-wheeler



Source: Data Bridge, MarketsandMarkets, Expert Market Research, Fortune Business Insights

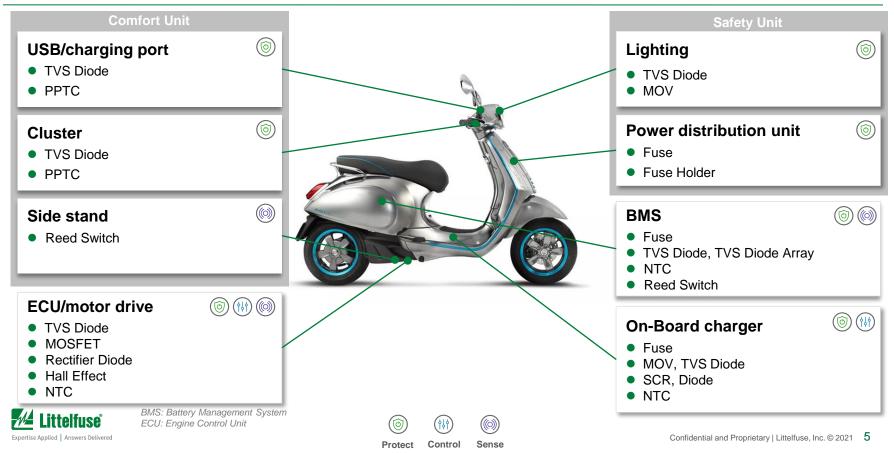


Electric two- & three-wheeler system architecture





Littelfuse solutions for electric two-wheeler



Littelfuse solutions for electric three-wheeler



Sense

Protect

Control

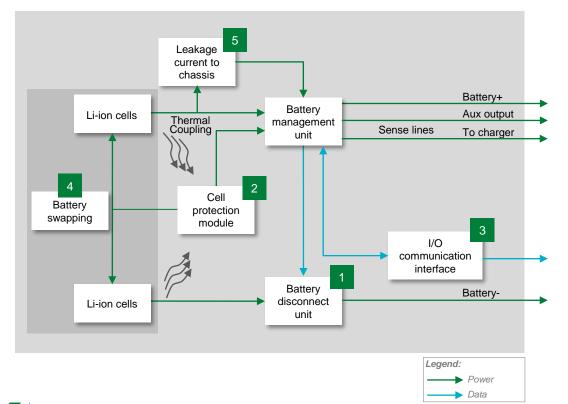




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Click on the product series in the table below for more info

Battery Management System



	Technology	Series	
	Fuse	<u>MIDI 70V, Mega, BF1 32V,</u> <u>881, LP Jcase, ATO</u>	
	TVS Diode	<u>TPSMB</u>	
1	Fuse	<u>438A, 437A, MINI, 521</u>	
	HV DC Contactor Relay*	DCNEV, DCNLEV	
2	NTC **	Leaded , Surface Mount	
3	TVS Diode Array	AQ24CANA	
4	Reed Switch	MDSR-10	
5	Solid State Relay ***	<u>CPC1009N</u>	

* These products are recommended for three-wheeler vehicles

**Thermally coupled with Li-ion cells

*** Suitable for high-end two wheelers with $V_{bat} > 60 V$



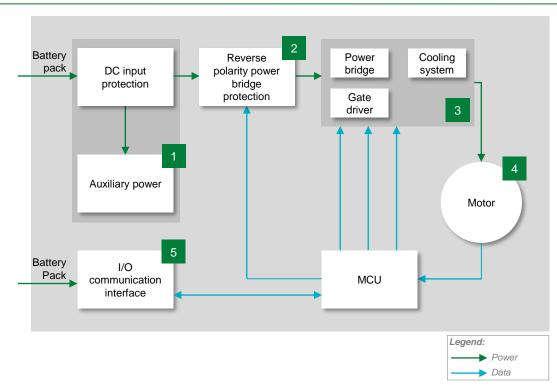
Benefits of recommended Littelfuse products

	Technology	Function in application	Product series	Benefits	Features
	Fuse	Short-circuit protection; overload circuit protection	<u>MIDI 70V, Mega,</u> <u>BF1 32V, 881, LP</u> <u>Jcase, ATO</u>	Provides safety protection in low- and medium-voltage environments; full range fuses	Bolt down, bladed, and SMD form factors; high breaking capacity; qualified to ISO 8820 standard or new AECQ specification
	TVS Diode	Suppression of transient voltage	TPSMB	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges
1	Fuse	Protects cells and downstream BMS components from high fault currents due to external shorts	<u>438A, 437A, MINI,</u> <u>521</u>	Excellent temperature stability and performance reliability; compact design; ceramic substrate ensures compatibility with high-temperature environment	Tested to new AECQ specification; fast response to fault current; surface mount device
	HV DC Contactor Relay	Connect and disconnect battery from main circuitry	DCNEV, DCNLEV	Allows a low-voltage signal to switch the contacts for a high-voltage signal	Wide range of capabilities: can switch from 10's of amps to 1000's of amps, and 10's of volts to 1000's of volts
2	NTC	Semiconductor temperature measurement	<u>Leaded</u> , <u>Surface</u> <u>Mount</u>	Allows for high-precision temperature measurement in harsher environments	UL Recognized with ring lug mounting; SM NTCs is in hermetically sealed MELF package suitable for operation up to 220 °C
3	TVS Diode Array	Protects sensitive electronic ICs from ESD, EFT, and voltage transients	AQ24CANA	Ensures reliability of the equipment without performance degradation of communication lines	AEC-Q101 qualified; meets ESD protection levels specified under IEC 61000-4-2 and ISO 10605; low leakage current and clamping voltage
4	Reed Switch	Provides the control signal for the battery pack	MDSR-10	Contamination resistant; compact design	Switches up to 200 Vdc or 0.5 A at up to 10 W, $10^{12}\;\Omega$ insulation resistance
5	Solid State Relay	Normally open, single pole relay	<u>CPC1009N</u>	Robust operation in a small four-pin package	1500 V input/output isolation; low drive requirements; no arching



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ECU/Motor Drive



	Technology	Series	
	High Current Fuse	<u>881, MIDI 70V, Mega</u>	
	Low Current Fuse	<u>438A, 437A</u>	
1	PPTC	<u>RXEF</u> , <u>RKEF</u>	
	TVS Diode	<u>TPSMB</u>	
2	Schottky Diode	<u>DST</u>	
2	Thermal Protector	HCRTP-mini	
	MOSFET	X4 Class	
	MOSFET Module	MTI200WX75GD/ MTI145WX100GD	
3	Gate Driver	IXD_6xxSI, IX4340NE	
	Temperature Detection	<u>setP™</u>	
	NTC	Surface Mount, USUR1000	
4	NTC	Leaded , Surface Mount	
4	Hall Effect Sensor	<u>55100</u>	
5	TVS Diode Array	AQ24CANA	





Benefits of recommended Littelfuse products

	Technology	Function in application	Product series	Benefits	Features
	High Current Fuse	Short-circuit protection; overload circuit protection	881, MIDI 70V, Mega	Provides safety protection in low- and medium- voltage environments; full range fuses	Bolt down and SMD form factors; high breaking capacity; qualified to ISO 8820/new AEC
1	Low Current Fuse	Protects auxiliary power supply components from high fault currents due to external shorts	<u>438A</u> , <u>437A</u>	Excellent temperature stability; compact design	Tested to new AECQ specification; fast response to fault current; surface mount device
	PPTC	Resettable overload circuit protection	<u>RXEF</u> , <u>RKEF</u>	Resets to normal operation after fault is cleared; saves space due to small footprint	Maximum electrical rating: 60 VDC; operating current up to 15 A; SMD and leaded options
	TVS Diode	Suppression of transient voltage	<u>TPSMB</u>	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges
2	Schottky Diode	Rectification and reverse polarity protection in power supply units	DST	Enables the design of high-efficiency power supplies with Trench MOS technology	Ultra-low forward voltage drop; high-frequency operation; small TO-277B package
2	Thermal Protector	Over-temperature thermal protector	HCRTP-mini	Disconnects the circuit from the supply in the event of over-temperature event	Surface mount, can be installed during reflow process, 16 V rated, can break up to 500 A
	MOSFET	High switching speed in power supply units	X4 Class	Fast response time and lower heat signature	Low R _{ds (on)} , dv/dt ruggedness
	MOSFET Module	High switching speed in power supply units	MTI200WX75GD/ MTI145WX100GD	Fast response time and lower heat signature	Low R _{ds (on)} , dv/dt ruggedness
3	Gate Driver	Controls switching MOSFETs	IXD_6xxSI, IX4340NE	Dual outputs provide space efficient design, high immunity to latch-up; rise/fall times <10 ns	Tight tolerance, small form factor; fast thermal response
	Digital temperature indicator	Protects motor circuit from overheating	<u>setP™</u>	Auto resets after over-temperature condition is removed; allows for compact design	Resettable; low resistance; compact 0805 outline
	NTC	Semiconductor temperature measurement	Surface Mount, USUR1000	Allows for high-precision temperature measurement in harsher environments	UL recognized with ring lug mounting; SMD NTCs is in hermetically sealed MELF
4	NTC	Semiconductor temperature measurement	<u>Leaded</u> , <u>Surface</u> <u>Mount</u>	Allows for high-precision temperature measurement in harsher environments	package suitable for operation up to 220 °C
4	Hall Effect Sensor	Speed measurement of the motor and position detection of the rotor	<u>55100</u>	Available in two- or three-wire versions; miniature flange mount design; wide range of sensitivity	Up to 10 kHz switching speed, unaffected by harsh environments, up to 20 billion operations
5	TVS Diode Array	Protects sensitive electronic ICs from ESD, EFT, and voltage transients	AQ24CANA	Ensures reliability of the equipment without performance degradation of communication lines	AEC-Q101 qualified; low leakage current and clamping voltage

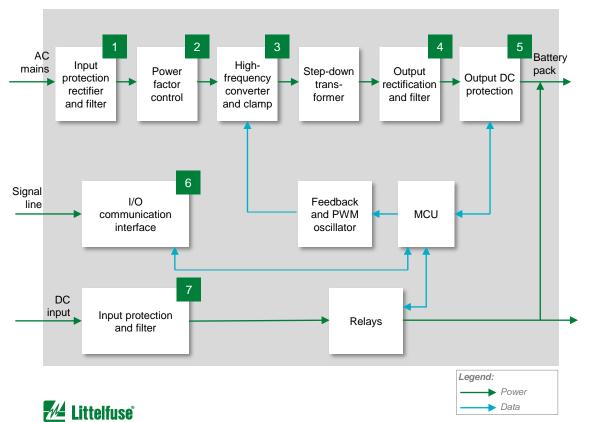


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Click on the product series in the table below for more info

On-Board Charger

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	Technology	Series	
	AC Fuse	10EV**, 526**	
1	Thyristor	<u>HS4040xAQx, S8016xA</u>	
	MOV, SIDACtor®	AUMOV P3800FNL	
	Si/SiC MOSFET	X2 Class LSICMOxx	
2	TVS Diode	TPSMB	
3	Si/SiC MOSFET	X2 Class LSICMOxx	
ъ 	TVS Diode	<u>TPSMB</u>	
4	Si/SiC Diode	DPG LSIC2SDxx	
5	DC Fuse	10EV**, 525**	
6	TVS Diode Array	AQ24CANA	
7	TVS Diode	SLD8S, SLD6S, SLD5S	

* These products are recommended for three-wheeler vehicles ** Please contact Littelfuse sales

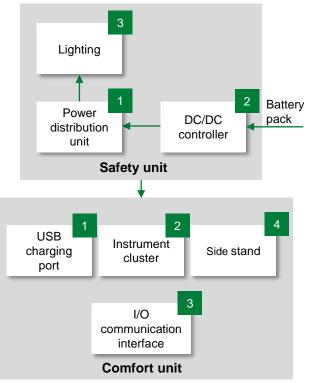


Benefits of recommended Littelfuse products

	Technology	Function in application	Product series	Benefits	Features
1	AC Fuse	Short-circuit protection; overload circuit protection	10EV**, 526**	Provides safety protection in low- and medium- voltage environments; full range fuses	Bolt down and SMD form factors; high breaking capacity; qualified to ISO 8820/new AEC
	Thyristor	AC/DC rectification	<u>HS4040xAQx,</u> <u>S8016xA</u>	Solid-state switching with no audible noise during operation; enables power efficient operation; compact design	High voltage withstand capability (800 V), high surge capability up to 225 A, solid-state switching eliminates contact bounce
	MOV, SIDACtor [®]	Suppression of transient voltage	AUMOV P3800FNL	Ensures the reliable performance of the circuitry, when paired together, offers lower clamping voltage	Wide range of surge current ratings; disk sizes and lead options
2	Si/SiC MOSFET	High switching speed in power supply units	X2 Class LSICMOxx	Reduces switching and conduction losses; higher efficiency	Low R _{ds(on)} , dv/dt ruggedness
2	TVS Diode	Suppression of transient voltage	TPSMB	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges
3	Si/SiC MOSFET	High switching speed in power supply units; SiC for speed and efficiency	X2 Class LSICMOxx	Reduces switching and conduction losses; higher efficiency	Low R _{ds(on)} , dv/dt ruggedness
ు	TVS Diode	Suppression of transient voltage	TPSMB	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges
4	Si/SiC Diode	High-frequency switching and rectification	DPG LSIC2SDxx	Reduces switching losses; increases efficiency	High surge capability; negligible I _{RR} ; junction temperature of Tj 175 °C
5	DC Fuse	Short-circuit protection; overload circuit protection	10EV**, 525**	Provides safety protection in low- and medium- voltage environments; full range fuses	Bolt down and SMD form factors; high breaking capacity; qualified to ISO 8820/new AEC
6	TVS Diode Array	Protects sensitive electronic ICs from ESD, EFT and voltage transients	AQ24CANA	Ensures reliability of the equipment without performance degradation of communication lines	AEC-Q101 qualified; low leakage current and clamping voltage
7	TVS Diode	Suppression of transient voltage	<u>SLD8S, SLD6S,</u> <u>SLD5S</u>	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges



Safety and Comfort Unit



* These products are recommended for three-wheeler vehicles ** Littelfuse also offers custom power distribution modules



	Technology	Series	
	Fuse	<u>Jcase, MINI</u> MIDI Bolt-Down*, <u>MEGA</u> *, <u>LP Jcase</u> *, <u>LP MINI*,ATO</u> *	
1	Fuse Box and Fuse Holder** (12–24 V)	MIDI 498, MIDI Flex, HWB, POWR-BLOK	
	Fuse Box and Fuse Holder** (12–70 V)	<u>J Case-FHJ</u> <u>MEGA-298, MEGA-Flex,</u> <u>SN, MDB5*, CF8-799</u> *	
2	TVS Diode	<u>TPSMB</u>	
	Temperature Indicator	setP™	
2	NTC	Surface Mount	
3	TVS Diode	<u>TPSMB</u>	
	MOV	AUML	

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	Technology	Series	
4	Temperature Indicator	<u>setP™</u>	
	PPTC	ASMD, miniASMDC	
2	PPTC	miniASMDC	
2	Fuse	<u>438A, 437A</u>	
3	TVS Diode Array	AQ24CANA	
4	Reed Switch	MDSR-10	



Benefits of recommended Littelfuse products

Safety Unit

	Technology	Function in application	Product series	Benefits	Features
	Fuse	Short-circuit protection; overload circuit protection	<u>Jcase, MINI</u> MIDI Bolt-Down*, <u>MEGA*,</u> <u>LP Jcase*, LP</u> <u>MINI*, ATO</u> *	Provides safety protection in low- and medium- voltage environments, full range fuses	Bolt down and bladed form factors, high breaking capacity, qualified to ISO 8820 standard
1	Fuse Box and Fuse Holder (12–24 V)	Short-circuit protection; overload circuit protection	<u>MIDI 498, MIDI</u> <u>Flex, HWB, POWR-</u> <u>BLOK</u>	Provides safety protection in low- and medium- voltage environments, full range fuses	Bolt down and bladed form factors, high breaking capacity, qualified to ISO 8820 standard
	Fuse Box and Fuse Holder (12–70 V)	Short-circuit protection; overload circuit protection	<u>J Case-FHJ</u> <u>MEGA-298, MEGA- <u>Flex, SN, MDB5</u>*, <u>CF8-799</u>*</u>	Provides safety protection in low- and medium-voltage environments; full range fuses	Bolt down and bladed form factors, high breaking capacity, qualified to ISO 8820 standard
2	TVS Diode	Suppression of transient voltage	<u>TPSMB</u>	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges
	Temperature Indicator	Protects lighting circuit from overheating of LEDs	<u>setP™</u>	Auto resets after over-temperature condition is removed; allows for compact design	Resettable; low resistance; compact 0805 outline
3	NTC	Semiconductor temperature measurement	Surface Mount	Allows for high-precision temperature measurement in harsher environments	SMD NTCs is in hermetically sealed MELF package suitable for operation up to 220 °C
	TVS diode	Suppression of transient voltage	<u>TPSMB</u>	Excellent clamping capability; meets automotive industry standards; fast response time	AEC-Q101 qualified; meets IEC standards for ESD protection and ISO for in-vehicle transient surges
	MOV	Suppression of transient voltage	AUML	Clamps transient surge to ensure the reliable performance of the circuitry	Wide range of surge current ratings; disk sizes and lead options





Benefits of recommended Littelfuse products

Comfort Unit

	Technology	Function in application	Product series	Benefits	Features
	Temperature Indicator	Protects USB C plugs and receptacles from overheating	<u>setP™</u>	Auto-resets after over-temperature condition is removed; allows for compact design	Resettable; low resistance; compact 0805 outline
	PPTC	Resettable overload circuit protection	<u>ASMD,</u> <u>miniASMDC</u>	Resets to normal operation after fault is cleared; saves space due to small footprint	Maximum electrical rating: 60 VDC; operating current up to 15 A; SMD and leaded options
2	PPTC	Resettable overload circuit protection	miniASMDC	Resets to normal operation after fault is cleared; saves space due to small footprint	Maximum electrical rating: 60 VDC; operating current up to 15 A; SMD and leaded options
	Fuse	Short circuit protection; overload circuit protection	<u>438A,</u> <u>437A</u>	Excellent temperature stability and performance reliability; compact design; ceramic substrate ensures compatibility with high-temperature environment	Tested to new AECQ specification; fast response to fault current; surface mount device
3	TVS Diode Array	Protects sensitive electronic ICs from ESD, EFT, and voltage transients	AQ24CANA	Ensures reliability of the equipment without performance degradation of communication lines	AEC-Q101 qualified; meets ESD protection levels specified under IEC 61000-4-2 and ISO 10605; low leakage current and clamping voltage
4	Reed Switch	Provides control signal for the side stand	MDSR-10	Contamination resistant: compact design	Switches up to 200 Vdc or 0.5 A at up to 10 W, $10^{12}\;\Omega$ insulation resistance



Safety standards for electric two-/three-wheelers

Standard	Title	General scope	Region
UL 2849	Outline of Investigation for Electric Bicycles, Electrically Power Assisted Cycles (EPAC Bicycles), Electric Scooters, and Electric Motorcycles	Standard covers the on-board electrical system, vehicle systems (which include the combination of chargers and batteries) of eBikes, electric scooters, and electric motorcycles.	North America
IEC 62133-2 and UL 62133-2	Safety standards for Li-Ion Secondary Cells and Batteries	IEC 62133-2:2017 specifies requirements and tests for the safe operation of portable sealed secondary lithium cells and batteries containing non-acid electrolyte, under intended use and reasonably foreseeable misuse.	Global
UL 1642	Lithium Batteries	Both are safety standard that deal with cells and small portable batteries. UL1642 deals	North America
UL 2054	Household and Commercial Batteries	with individual cells while UL2054 is for small rechargeable battery packs.	North America
IEC 62281	Safety of Primary and Secondary Lithium Cells and Batteries During Transport Transport Transport This standard specifies test methods and requirements for primary and secondary (rechargeable) lithium cells and batteries to ensure their safety during transport other than for recycling or disposal.		Global
JIS C8714	Safety Tests for Portable Li-Ion Secondary Cells and Batteries Covers safety testing of Li-ion storage batteries (single cell and multiple cell) for portable electronic devices.		Japan
ANSI C18.2M	Portable Rechargeable Cells and Batteries	Defines safety standards for portable cells and batteries. It is specific to two distinct chemistry systems: lithium-ion and nickel.	North America
UN 38.3	Recommendations on Transportation of Dangerous Goods (Li-Ion Batteries)	This standard applies to batteries transported either on their own or installed in a device (UN codes 3090/3091 for lithium, 3480/3481 for lithium-ion).	Global
BATSO 01	Manual for Evaluation of Energy Systems for Light Electric Vehicle (LEV) Secondary Lithium Batteries	Specifies test methods for secondary lithium batteries for safe use in LEV. Transport safety tests are specified in addition.	Global

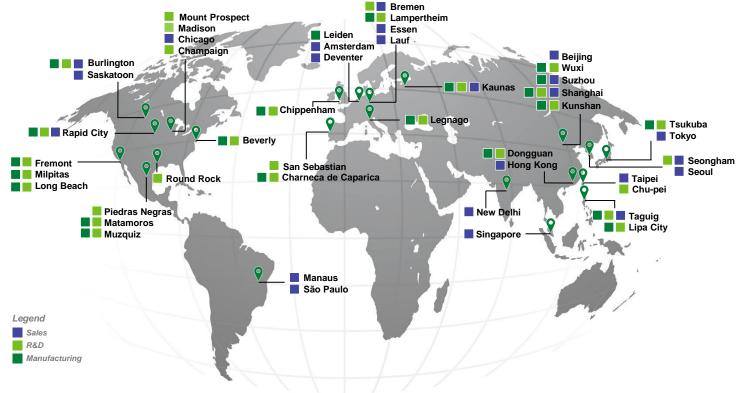


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Local resources supporting our global customers





Partner for tomorrow's electronic systems

Broad product portfolio

A global leader with a broad product portfolio, covering every aspect of protection, sensing, and control

Application expertise

Our engineers partner directly with customers to help speed up product design and meet their unique needs

Global customer service

Our global customer service team is with you to anticipate your needs and ensure a seamless experience



Compliance & regulatory expertise

We help customers in the design process to account for requirements set by global regulatory authorities

Testing capabilities

We help customers get products to market faster; we offer certification testing to global regulatory standards

Global manufacturing

We offer high-volume manufacturing that is committed to the highest quality standards





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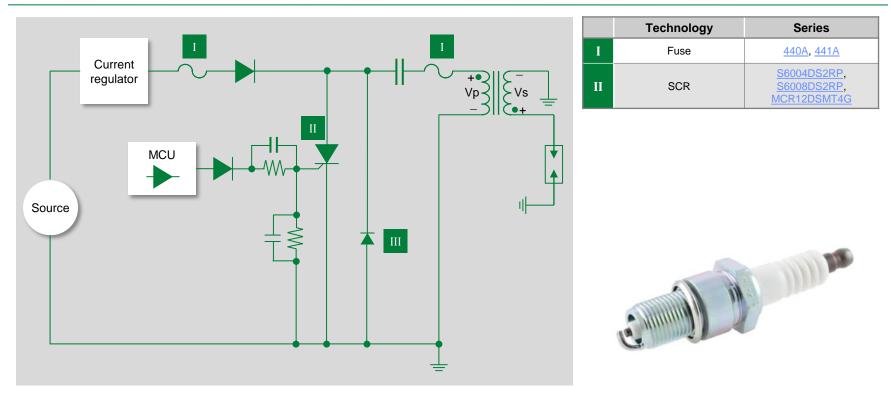
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Internal Combustion Engine Solutions

Capacitive Discharge Ignition (CDI)

Current and older ignition system design



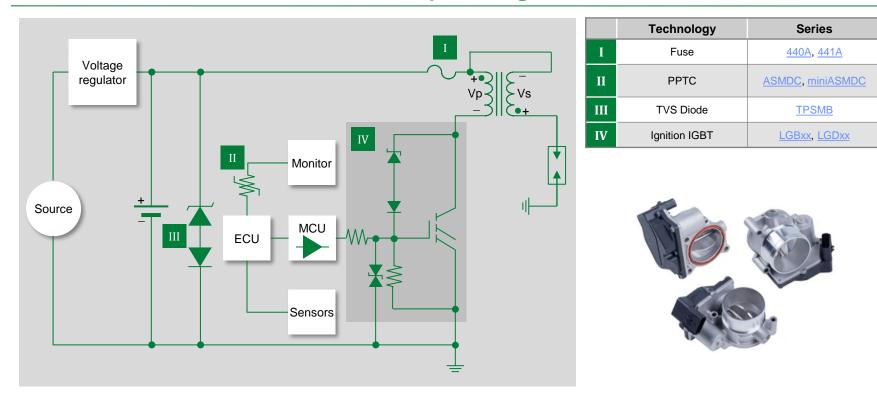




Click on the product series in the table below for more info

Electronic Fuel Injection (EFI)

Newer, more fuel efficient and less polluting



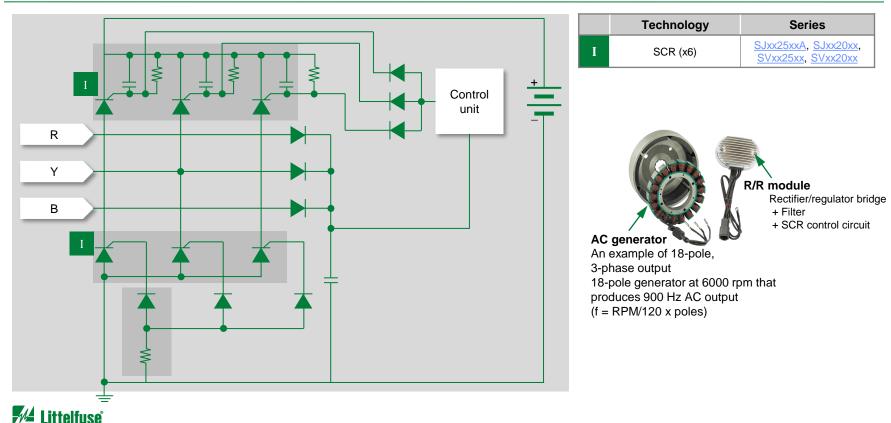




Click on the product series in the table below for more info

Rectifier and regulator (2 W and 3 W) converts AC to DC for electrical systems

Click on the product series in the table below for more info









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